

2011 Midwest IDEAS Conference – Presentation Schedule

August 31, 2011

University of Chicago – Gleacher Center

450 North Cityfront Plaza Drive

Chicago, IL 60611

Wednesday 8/31/2011		Presenting Rooms	
Central Time		Track 1 (Room 206)	Track 2 (Room 204)
Registration & Breakfast	7:00 to 8:00		
	7:25 to 7:55	"Everything you always wanted to know about Investor Relations, but were afraid to ask" John Palizza, Three Part Advisors, LLC	
	8:00 to 8:30	Crown Crafts, Inc. (Nasdaq: CRWS)	Dot Hill Systems (Nasdaq: HILL)
	8:35 to 9:05	Equity Lifestyle Properties, Inc. (NYSE: ELS)	Primo Water Corporation (Nasdaq: PRMW)
Company Presentations	9:10 to 9:40	Houston Wire & Cable Company (Nasdaq: HWCC)	MicroFinancial, Inc. (Nasdaq: MFI)
	9:45 to 10:15	TOR Minerals International, Inc. (Nasdaq: TORM)	Senomyx, Inc. (Nasdaq: SNMX)
	10:20 to 10:50	Neenah Paper, Inc. (NYSE: NP)	Cleco Corp. (NYSE: CNL)
	10:55 to 11:25	Pervasive Software, Inc. (Nasdaq: PVSW)	Biosante Pharmaceuticals, Inc. (Nasdaq: BPAX)
	11:30 to 12:00	Comfort Systems USA (NYSE: FIX)	A.T. Cross Company (Nasdaq: ATX)
Lunch Presentation	12:00 to 1:10	Lunch Presentation: TBD	
	1:20 to 1:50	Park City Group, Inc. (AMEX: PCYG)	Advocat Inc. (Nasdaq: AVCA)
	1:55 to 2:25	TranSwitch Corporation (Nasdaq: TXCC)	Black Box Corp. (Nasdaq: BBOX)
Company Presentations	2:30 to 3:00	Panhandle Oil and Gas, Inc. (NYSE: PHX)	Dynex Capital (NYSE: DX)
	3:05 to 3:35	Super Micro Computers, Inc. (Nasdaq: SMCI)	Titan International, Inc. (NYSE: TWI)
	3:40 to 4:10	FEI Company (Nasdaq: FEIC)	Synergetics USA, Inc. (Nasdaq: SURG)
	4:15 to 4:45	Graymark Healthcare, Inc. (Nasdaq: GRMH)	Manitex International, Inc. (Nasdaq: MNTX)
	4:50 to 5:20	Tower International, Inc. (NYSE: TOWR)	Sparton Corp. (NYSE: SPA)
Cocktail Reception	5:30 to 7:00	Social Networking Event/ Cocktail Reception Sponsored by Three Part Advisors, LLC	

2011 Midwest IDEAS Conference - Chicago - August 31

Presenting Companies

Company	Ticker	Headquarters Location	Market Cap	Share Price	Div Yield	TTM EPS	P/E	Price/Book	Price/Sales	TTM EBITDA
A.T. Cross Company	ATX	Lincoln, RI	157.07M	12.29	N/A	0.58	21	2.1	1.0	17.24M
Advocat Inc.	AVCA	Brentwood, TN	40.08M	6.89	3.2%	0.52	13	1.8	0.1	14.49M
Biosante Pharmaceuticals, Inc.	BPAX	Lincolnshire, IL	338.35M	3.60	N/A	N/A	N/A	13.0	NMF	NMF
Black Box Corp.	BBOX	Lawrence, PA	576.15M	32.06	0.9%	2.97	11	0.8	0.5	121.41M
Cleco Corp.	CNL	Pineville, LA	2.16B	35.44	3.2%	2.21	16	1.6	1.9	485.86M
Comfort Systems USA, Inc.	FIX	Houston, TX	421.21M	11.06	1.8%	0.2	55	1.4	0.4	33.36M
Crown Crafts, Inc.	CRWS	Gonzales, LA	46.20M	4.80	2.5%	0.45	11	1.5	0.5	9.19M
Dot Hill Systems	HILL	Longmont, CO	176.26M	3.12	N/A	N/A	N/A	2.7	0.7	NMF
Dynex Capital	DX	Glen Allen, VA	389.97M	9.75	11.0%	1.39	7	1.0	10.1	NMF
Equity Lifestyle Properties, Inc.	ELS	Chicago, IL	2.08B	66.59	2.3%	1.36	49	8.8	4.1	223.63M
FEI Company	FEIC	Hillsboro, OR	1.51B	38.99	N/A	1.74	22	2.2	2.2	111.62M
Graymark Healthcare, Inc.	GRMH	Oklahoma City, OK	14.53M	1.00	N/A	N/A	N/A	N/A	0.7	NMF
Houston Wire & Cable Company	HWCC	Houston, TX	299.48M	16.86	2.1%	0.66	26	3.3	0.9	23.50M
Manitex International, Inc.	MNTX	Bridgeview, IL	57.16M	5.01	N/A	0.2	25	1.3	0.5	8.94M
MicroFinancial, Inc.	MFI	Burlington, MA	87.95M	6.18	3.6%	0.47	13	1.3	3.2	NMF
Neenah Paper, Inc.	NP	Alpharetta, GA	287.21M	19.25	200.0%	1.54	13	1.6	0.4	83.20M
Panhandle Oil and Gas, Inc.	PHX	Oklahoma City, OK	287.95M	34.84	0.8%	0.92	38	3.9	6.8	26.82M
Park City Group, Inc.	PCYG	Park City, UT	60.16M	5.27	N/A	N/A	N/A	12.8	5.7	1.04M
Pervasive Software, Inc.	PVSW	Austin, TX	104.03M	6.46	N/A	0.16	40	1.3	2.2	4.29M
Primo Water Corporation	PRMW	Winston-Salem, NC	335.58M	14.37	N/A	N/A	N/A	2.4	6.4	NMF
Sparton Corp.	SPA	Schaumburg, IL	77.59M	7.58	0.0%	0.99	8	1.1	0.4	8.47M
Super Micro Computers, Inc.	SMCI	San Jose, CA	636.41M	16.35	N/A	0.87	19	2.4	0.7	60.67M
Synergetics USA, Inc.	SURG	O'Fallon, MO	131.32M	5.26	N/A	0.18	29	2.7	2.5	8.60M
Senomyx, Inc.	SNMX	San Diego, CA	242.97M	6.14	N/A	N/A	N/A	7.4	8.2	NMF
Titan International, Inc.	TWI	Quincy, IL	1.09B	25.99	0.1%	N/A	N/A	3.1	1.1	95.12M
TOR Minerals International, Inc.	TORM	Corpus Christi, TX	37.39M	17.63	N/A	0.81	22	1.3	1.1	4.86M
Tower International, Inc.	TOWR	Livonia, MI	311M	16.78	N/A	N/A	N/A	3.1	0.1	206.99M
TranSwitch Corporation	TXCC	Shelton, CT	71.4M	2.99	N/A	N/A	N/A	4.0	1.3	NMF