



Southwest IDEAS

INVESTOR CONFERENCE

The Southwest IDEAS Investor Conference
 November 16 & 17, 2011
 The Hilton Anatole, Dallas, Texas
www.SWIDEAS.com

Wednesday 11/16/2011		Presenting Rooms	
Central Time	Madrid		Manchester
Registration & Breakfast	7:15 to 8:30 AM		
	7:50 to 8:20	Graymark Healthcare, Inc. (Nasdaq: GRMH)	TBD
Company Presentations	8:30 to 9:00	Digi International, Inc. (Nasdaq: DGII)	Mitek Systems, Inc. (Nasdaq: MITK)
	9:10 to 9:40	Advanced Photonix, Inc. (AMEX: API)	OYO Geospace Corp. (Nasdaq: OYOG)
	9:50 to 10:20	American Water Works Company, Inc. (NYSE: AWK)	Panhandle Oil & Gas, Inc. (NYSE: PHX)
	10:30 to 11:00	Cambium Learning Group, Inc. (Nasdaq: ABCD)	Pervasive Software, Inc. (Nasdaq: PVSU)
	11:10 to 11:40	Guidance Software, Inc. (Nasdaq: GUID)	Stewart Enterprises, Inc. (Nasdaq: STEI)
	11:50 to 12:20	MicroFinancial, Inc. (Nasdaq: MFI)	TranSwitch Corp. (Nasdaq: TXCC)
Lunch Presentation	12:20 to 1:30	Keynote Speaker: Bob McTeer "An Update on the Economic and Financial Situation"	
Company Presentations	1:40 to 2:10	Encore Wire Corp. (Nasdaq: WIRE)	A.T. Cross Company (Nasdaq: ATX)
	2:20 to 2:50	Hallmark Financial Services, Inc. (Nasdaq: HALL)	Black Box Corp. (Nasdaq: BBOX)
	3:00 to 3:30	Interphase Corp. (Nasdaq: INPH)	TowerStream Corp. (Nasdaq: TWER)
	3:40 to 4:10	Aceto Corp. (Nasdaq: ACET)	AdCare Health Systems, Inc. (AMEX: ADK)
	4:20 to 4:50	U.S. Home Systems, Inc. (Nasdaq: USHS)	TBD
Cocktail Reception	5:00 to 6:30	Social Networking Event/ Cocktail Reception Sponsored by Three Part Advisors, LLC and The Texas Hedge Fund Association	

Thursday 11/17/2011		Presenting Rooms	
Central Time	Madrid		Manchester
Registration & Breakfast	7:15 to 8:30 AM		
	7:50 to 8:20	Crown Crafts, Inc. (Nasdaq: CRWS)	TBD
Company Presentations	8:30 to 9:00	TransAtlantic Petroleum Ltd. (AMEX: TAT)	Pizza Inn Holdings, Inc. (Nasdaq: PZZI)
	9:10 to 9:40	Electro-Scientific Industries, Inc. (Nasdaq: ESIO)	Dynex Capital, Inc. (NYSE: DX)
	9:50 to 10:20	Macquarie Infrastructure Company (NYSE: MIC)	Orion Energy Systems, Inc. (AMEX: OESX)
	10:30 to 11:00	Saia, Inc. (Nasdaq: SAIA)	R.G. Barry Corp. (Nasdaq: DFZ)
	11:10 to 11:40	Diodes Incorporated (Nasdaq: DIOD)	TOR Minerals International, Inc. (Nasdaq: TORM)
	11:50 to 12:20	Park City Group, Inc. (AMEX: PCYG)	FEI Company (Nasdaq: FEIC)
Lunch Presentation	12:20 to 1:30	Investment Panel - Philosophies of Leading Institutional Investors Hear the investment philosophies of several leading institutional investors including: Don Hodges, Hodges Capital Management, Jim McClure, Barrow Hanley Mewhinney & Strauss, Steve Purvis, Luther King Capital Management & Eric Wanger, Wanger OMNIwealth	
Company Presentations	1:40 to 2:10	Tower International, Inc. (NYSE: TOWR)	Houston Wire & Cable Company (Nasdaq: HWCC)
	2:20 to 2:50	Meritage Homes Corp. (NYSE: MTH)	Solta Medical, Inc. (Nasdaq: SLTM)
	3:00 to 3:30	Super Micro Computers, Inc. (Nasdaq: SMCI)	TBD

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Presenting Companies

Company	Ticker	Headquarters Location	Market Cap	Share Price	Div Yield	TTM EPS	P/E	Price/Book	Price/Sales	TTM EBITDA
A.T. Cross Company	ATX	Lincoln, RI	150M	12.11	N/A	0.62	20	2.0	0.9	18.06M
Aceto Corp.	ACET	Port Washington, NY	165M	6.18	3.5%	0.38	16	1.0	0.4	23.11M
AdCare Health Systems, Inc.	ADK	Springfield, OH	45M	4.25	N/A	N/A	N/A	3.8	0.4	2.61M
Advanced Photonix, Inc.	API	Ann Arbor, MI	30M	0.82	N/A	N/A	N/A	1.3	0.8	1.54M
American Water Works Company, Inc.	AWK	Voorhees, NJ	5.4B	30.66	3.2%	1.68	18	1.3	1.9	1.15B
Black Box Corp.	BBOX	Lawrence, PA	487M	26.99	1.2%	2.75	10	0.6	0.4	115.19M
Cambium Learning Group, Inc.	ABCD	Dallas, TX	141M	3.32	N/A	N/A	N/A	1.2	0.7	50.57M
Crown Crafts, Inc.	CRWS	Gonzales, LA	40M	3.48	2.6%	0.45	8	1.1	0.4	8.80M
Digi International, Inc.	DGII	Minnetonka, MN	323M	12.64	N/A	0.41	31	1.3	1.6	25.19M
Diodes Incorporated	DIOD	Dallas, TX	1.1B	22.21	N/A	1.78	12	1.7	1.5	171.69M
Dynex Capital, Inc.	DX	Glen Allen, VA	340M	8.49	11.6%	1.36	6	0.9	7.6	NMF
Encore Wire Corp.	WIRE	McKinney, TX	608M	26.09	0.4%	1.28	20	1.4	0.6	57.75M
Electro-Scientific Industries, Inc.	ESIO	Portland, OR	361M	12.54	N/A	0.47	27	1.0	1.3	29.82M
FEI Company	FEIC	Hillsboro, OR	1.5B	38.92	N/A	1.99	20	2.2	1.8	154.00M
Graymark Healthcare, Inc.	GRMH	Oklahoma City, OK	20M	1.05	N/A	N/A	N/A	2.0	0.8	NMF
Guidance Software, Inc.	GUID	Pasadena, CA	152M	6.50	N/A	N/A	N/A	7.2	1.5	NMF
Hallmark Financial Services, Inc.	HALL	Fort Worth, TX	150M	7.75	N/A	N/A	N/A	0.7	0.5	NMF
Houston Wire & Cable Company	HWCC	Houston, TX	228M	12.83	2.7%	0.95	14	2.4	0.6	30.66M
Interphase Corp.	INPH	Plano, TX	30M	4.26	N/A	N/A	N/A	2.4	1.2	193.00K
Macquarie Infrastructure Company	MIC	New York, NY	1.3B	28.05	3.3%	2.41	12	1.8	1.4	160.72M
Meritage Homes Corp.	MTH	Scottsdale, AZ	570M	17.50	N/A	N/A	N/A	1.2	0.7	24.15M
MicroFinancial, Inc.	MFI	Burlington, MA	82M	5.70	3.5%	0.54	11	1.1	2.6	NMF
Mitek Systems, Inc.	MITK	San Diego, CA	231M	9.63	N/A	0.01	963	13.8	27.8	787.48K
Orion Energy Systems, Inc.	OESX	Manitowoc, WI	70M	2.87	N/A	0.08	36	0.7	0.7	6.20M
OYO Geospace Corp.	OYOG	Houston, TX	505M	79.63	N/A	4.98	16	3.0	2.8	52.18M
Panhandle Oil and Gas, Inc.	PHX	Oklahoma City, OK	267M	32.40	0.9%	1.06	31	3.5	6.2	27.71M
Park City Group, Inc.	PCYG	Park City, UT	50M	4.03	N/A	N/A	N/A	8.8	4.4	1.19M
Pervasive Software, Inc.	PVSW	Austin, TX	100M	6.19	N/A	0.18	34	1.2	2.0	4.56M
Pizza Inn Holdings, Inc.	PZZI	The Colony, TX	35M	4.31	N/A	0.13	33	5.9	0.8	3.58M
R.G. Barry Corp.	DFZ	Pickerington, OH	124M	11.18	3.3%	0.6	19	2.0	0.9	14.62M
Saia, Inc.	SAIA	John Creek, GA	209M	13.22	N/A	0.44	30	1.0	0.2	59.56M
Solta Medical, Inc.	SLTM	Hayward, CA	130M	2.14	N/A	N/A	N/A	1.1	1.2	4.63M
Stewart Enterprises, Inc.	STEI	Jefferson, LA	566M	6.31	2.4%	0.36	18	1.3	1.1	100.20M
Super Micro Computers, Inc.	SMCI	San Jose, CA	629M	15.61	N/A	0.94	17	2.2	0.7	67.50M
TOR Minerals International, Inc.	TORM	Corpus Christi, TX	35M	14.29	N/A	0.97	15	1.0	0.8	5.51M
Tower International, Inc.	TOWR	Livonia, MI	232M	11.79	N/A	N/A	N/A	2.1	0.1	206.17M
TowerStream Corporation	TWER	Middletown, RI	153M	2.87	N/A	N/A	N/A	3.0	6.5	1.22M
TransAtlantic Petroleum	TAT	Dallas, TX	314M	0.86	N/A	N/A	N/A	1.1	2.5	NMF
TranSwitch Corp.	TXCC	Shelton, CT	70M	2.21	N/A	N/A	N/A	2.3	1.7	NMF
U.S. Home Systems, Inc.	USHS	Lewisville, TX	40M	5.43	1.2%	0.33	16	1.7	0.3	6.79M